

SMART Goal Setting Worksheet

- S** = Specific
- M** = Measurable
- A** = Attainable
- R** = Realistic
- T** = Timely

Short term (1-3 years)

Goal	Estimated Time Frame	Cost	Rank

EX: Pay down debt, start/increase emergency fund, vacation fund, etc...

Mid-Term (3-7 years)

Goal	Estimated Time Frame	Cost	Rank

EX: buy house, pay down mortgage, fund education, buy new vehicle, etc...

Long-Term (over 7 years)

Goal	Estimated Time Frame	Cost	Rank

EX: Fund retirement, buy vacation home, major trip or purchase, etc...